

Code TDH
Company name Thu Duc Housing Development Corporation
Date 10/06/2016
Subject Report on the use of capital

Content:

Thu Duc Housing Development Corporation reported the use of capital from public offering as follows:

I. Information on stock:

- Stock: Stock of Thu Duc Housing Development Corporation
- Stock type: common stock
- Par value: VND10,000/share
- Offering volume: 20,982,363 shares
- Distributed volume: 19,765,363 shares (94.19% offering volume)
- Total mobilized capital:
 - Total proceeds from public offering: VND247,095,560,265
 - Total expenses: VND336,000,000
 - Total net proceeds: VND246,759,560,265
- Beginning date of public offering: February 02, 2016
- Ending date of public offering: April 05, 2016

II. Plan for the use of capital:

1. Project and disbursement progress according to the Company's prospectus:

No.	Project	Ratio of TDH	Expected disbursement amount
1	Binh Chieu Project – Phase 2	100%	50,000,000,000
2	Housing and Trade Center Project in Phuoc Long B, district 9, HCMC	66.9%	50,000,000,000
3	Residential Project in the center of town of Ben Luc – Phase 2	65%	50,000,000,000
4	TDH – Tocontap Housing Project	65%	50,000,000,000
5	TDH – Phuoc Long Housing Project	100%	46,759,560,265
	Total		246,759,560,265

2. Project and disbursement progress until now:

No.	Project	Total disbursed amount
1	Binh Chieu Project – Phase 2	16,335,695,037
2	Housing and Trade Center Project in Phuoc Long B, district 9, HCMC	50,000,000,000
3	Residential Project in the center of town of Ben Luc – Phase 2	8,541,367,753
4	TDH – Tocontap Housing Project	150,000,000
5	TDH – Phuoc Long Housing Project	27,468,223,413
	Total	102,495,286,203